



17 November 2008

The Manager,
Australian Stock Exchange Limited
Level 4
20 Bridge Street
Sydney, NSW 2000

Dear Sir,

COMPETENT PERSONS STATEMENT – ANNUAL REPORT

Aditya Birla Minerals Limited advises that the Competent Persons Statement as contained on Page 9 of the Company's Annual Report for 2008 has been amended and should be read as follows:

"The information in this report which relates to Mineral Reserves for Nifty and Mt Gordon operations is based on and accurately reflects reports prepared by Mr Ric Jose. Mr Ric Jose has the necessary experience relevant to the style of mineralization, the type of deposit and the activity undertaken to qualify as a "Competent Person" under the JORC code for Reporting of Mineral Resources and Ore Reserves (2004 Edition). Mr Jose has provided his consent to the inclusion of the material in the form and context in which it appears. Mr Jose is an employee of Aditya Birla Minerals Limited."

Yours faithfully

A handwritten signature in black ink, appearing to read "Peter Torre", is positioned below the "Yours faithfully" text.

Peter Torre
Company Secretary

Aditya Birla Minerals Limited

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